

# Are you examining all phases of your financial life? Accumulation · Distribution · Legacy

Led by our CERTIFIED FINANCIAL PLANNER™,  
The team at Weyers McKeever Financial Partners works  
with **FIREFIGHTERS** in understanding  
your personal circumstances and common gaps in  
planning for future income and protection.



We work together with you in addressing your individual situation and creating your unique financial vision.

We strive to be your most trusted advisors as a result of our shared processes, holistic strategy, and valued relationships.

We have helped many people just like you with similar issues and concerns.

We believe the benefit to you is comfort, confidence, and clarity in the vision you have for yourself and the people you love.

We can help you address:

- Personal and/or Business Financial Planning
- Personal and/or Business Protection Planning
- Investing Principles and Strategies
- Your Unique Asset Allocation Profile
- Accumulation and Distribution Tactics
- Retirement Income Strategies
- Estate Conservation Issues
- Risk Management Analysis
- Gaps in Risk and Income Flows
- Major Purchase Objectives
- Cash Flow Analysis



**Our Investment Adviser Representatives are fiduciary advisors  
and are legally and ethically required to put your best interest before our own**

Jay Weyers, Scott McKeever, and Linda Grizely are Investment Adviser Representatives and Registered Representatives of, and Carrie Weyers is a Registered Representative of, Equity Services, Inc., (ESI). Securities are offered solely through Registered Representatives and Financial Planning and investment advisory services are offered solely by Investment Adviser Representatives of ESI, known as Vermont Equity Services in WI, NH, CO & MO, Member FINRA/SIPC, 123 N. Wacker Drive, Suite 600, Chicago, IL 60606. PH: 312-236-2500. Weyers McKeever Financial Partners is independent of ESI. Certified Financial Planner Board of Standards Inc. (CFP Board) owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S. TC119343(0221)1



# Weyers McKeever

FINANCIAL PARTNERS

Your Vision • Our Team

We can answer your questions, including:

Can I retire early?

Are my investments working hard enough?

What's a good approach for college savings?

What are the elements of a sound estate strategy?

Do I have enough life insurance for my family?

Is my pension enough to support my lifestyle?

Do I have enough protection in the case of illness or injury?



We can help you:

Manage your risks. (What keeps you up at night?)

Increase your opportunities. (What is your vision of your future?)

Reinforce your strengths. (What are the things you can count on?)

**Contact us today to set up a  
Complimentary Financial Assessment for Firefighters**



Visit our web page for

**The Top Five Financial Things Firefighters Need to Know**

[www.weyersmckeeperfinancialpartners.com/firefighters.18.htm](http://www.weyersmckeeperfinancialpartners.com/firefighters.18.htm)

---

Linda Grizely • Scott McKeever • Jay Weyers, CFP® • Carrie Weyers

**Weyers McKeever Financial Partners**

9201 South IL Route 31, Lake in the Hills, IL 60156

grizely\_linda@nlgroupmail.com

815-455-5292

