

Meet The Team



Jay Weyers, CFP®
Partner and
Financial Planner*



Scott McKeever
Partner and
Financial Advisor*



Carrie Weyers
Partner and
Director of Operations



Linda Grizely
Financial Advisor* and
Director of Marketing



John Schinzer
Business Development -
Rochelle



Kasey Cacciottolo
Administrative Assistant



Jennifer Yearous
Case Design Manager



Candy Carrasco
Marketing Coordinator



Maggie Gomez
Administrative Assistant

* Our Investment Adviser Representatives are fiduciaries and are legally and ethically required to act in your best interest.

Your Vision • Our Team

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