



Weyers McKeeever

FINANCIAL PARTNERS

Your Vision • Our Team

Led by our **CERTIFIED FINANCIAL PLANNER™** professional, our team:

Works together with you in addressing your individual situation and creating your unique financial vision.

Strives to be your most trusted resource as a result of our shared processes, holistic strategy, and valued relationships.

Provides leadership, creativity, and collaboration through our team process which we believe results in confidence and clarity.

We can help you address:

- Personal finance planning
- Business finance planning
- Retirement planning
- Investing principles and strategies
- Retirement investing
- Retirement distribution strategies
- Estate conservation issues
- Risk management analysis
- Legacy planning
- Family protection planning
- Business protection planning
- Where you are financially now
- Where you are going financially
- Tactics to get where you want to be



Jay W. Weyers
CFP®, MBA, CLU, ChFC
Financial Planner



Scott McKeever
Financial Advisor



Carrie Weyers
Director of Operations

**Our Investment Adviser Representatives are fiduciaries
and are legally and ethically required to act in your best interest.**

We have a collaborative team approach. When you work with us, you get the best of all of us.

Weyers McKeeever Financial Partners

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Holistic Financial Planning for Individuals, Families, and Businesses

Jay Weyers and Scott McKeever are Investment Adviser Representatives and Registered Representatives of, and Carrie Weyers is a Registered Representative of, Equity Services, Inc., (ESI). Securities are offered solely through Registered Representatives and Financial Planning and investment advisory services are offered solely by Investment Adviser Representatives of ESI, known as Vermont Equity Services in WI, NH, CO & MO, Member FINRA/SIPC, 1 N. Franklin Street, Suite 3450, Chicago, IL 60606. PH: 312-236-2500. Weyers McKeeever Financial Partners is independent of ESI. Certified Financial Planner Board of Standards Inc. (CFP Board) owns the certification marks CFP® and CERTIFIED FINANCIAL PLANNER™ in the U.S. TC125058(0122)3